



Ottawa's Choice for Tax, Accounting and Business Advice

Pride. Passion. Professionalism.

Our Firm

Collins Barrow Ottawa LLP has been a quality provider of tax, accounting and business advice in the Ottawa region for over 40 years.

The difference between Collins Barrow Ottawa LLP and other accounting firms can be found in many areas including our operating philosophy and structure, our resources and skills, our networks, our affiliations and the clients we serve. We are committed to guiding principles that include excellence in standards, accessibility, fast assignment turn-around, seamless communications, integrity and adding value. We are more than just accountants, we help our clients examine the way they do business, focus on key success factors and effect change within the organization that improves stakeholder value.



Experience is the Key

Our experience enables us to quickly identify practical strategies to help you reach your goals whether that be improving your bottom line, minimizing taxes, maximizing your wealth or getting your audit done on time and with no surprises.

Our professionals:

- Have developed and implemented practical strategies and dealt with complex issues for a wide range of clients in many industries.
- Are credentialed by the Canadian Institute of Chartered Accountants, the American Institute of Certified Public Accountants, the Certified General Accountants of Canada, the Certified Management Accountants of Canada, the Canadian Institute of Chartered Business Valuators and the Financial Planners Standards Council.

What You Can Expect

Quality Services

- You can depend on us to do our work accurately and objectively. As Chartered Accountants, our experts maintain continual professional development to remain on the cutting edge of accounting and tax legislation, regulations and court cases.

Ottawa Office

301 Moodie Drive, Suite 400
Ottawa, Ontario K2H 9C4
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ottawa@collinsbarrow.com

Manotick Office

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Queensview Office

2725 Queensview Drive, Suite 500
Ottawa, Ontario K2B 0A1
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queensview@collinsbarrow.com

Ottawa's Choice for Tax, Accounting and Business Advice

Proactive Advice

- Our personal approach to relationships means that we will provide you with insightful advice that is both practical and easy to implement.

Plain Language

- Our objective is to communicate our strategies and advice in a clear, straightforward manner that removes ambiguity and possible misinterpretations.

Respect for Your Timelines

- We understand the pressures of deadlines. We will do anything and everything to meet your timelines – short of compromising the quality or accuracy of our work.

Peace of Mind

- When a member of our team is working with you, you can rest assured that you will have a senior experienced professional – someone who will handle all aspects in a thorough, objective, and professional manner.

Our Services

Assurance and Accounting

- Annual financial statements
- Monthly bookkeeping
- Budgets, projections and forecasts
- Audit Engagements
- Review Engagements
- Notice to Reader Engagements

Taxation

- Personal and corporate tax returns
- U.S. tax returns
- Trusts and estates
- Not-for-profit and charity tax returns
- GST/HST/PST
- Personal financial planning
- Executive compensation

- Corporate reorganizations
- Purchase and sale of a business
- Succession planning for family owned businesses

Litigation Support

- Business valuations
- Forensic accounting
- Quantification of damages
- Personal injury
- Insurance claims

Insolvency and Debt Restructuring

- Services offered by Collins Barrow Brown Inc., a licensed full service insolvency, bankruptcy and debt restructuring firm. Services include:
 - Corporate
 - ✓ Viability Assessment
 - ✓ Security Enforcement Strategy
 - ✓ Proposals to Creditors
 - ✓ Bankruptcy
 - ✓ Receivership
 - ✓ Turnaround Management
 - Individuals
 - ✓ Budget and Credit Counselling
 - ✓ Debt Settlement Strategy
 - ✓ Proposals to Creditors
 - ✓ Bankruptcy

Computer Consulting

- Needs assessment or updates
- Accounting software installation and set up
- Training
- Software troubleshooting and upgrades

Other Services

- Business plans
- Strategic planning
- Partnership/shareholder agreements
- Buying and selling a business
- Employee profit/share ownership
- Corporate recovery and insolvency
- Controllership
- Human resources personnel recruiting

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Industry Specialization

- Not-for-profit
- Technology
- Construction
- Manufacturing
- Government
- Retail
- Medical
- Legal



Why Collins Barrow Ottawa LLP

We are a well rounded **tax, accounting and business advisory firm**. Our extensive experience spans various industry sectors including manufacturing, retail, construction, service, not-for-profit, technology, petroleum, health care, education, and transportation. That means we can quickly and efficiently apply our cross-industry experience – and add significant value to the work we do for you.

With Collins Barrow Ottawa, you are always assured of **partner involvement** – someone that will oversee a dedicated team of professionals and researchers and ensure your requirements are met.

In addition, we are part of Collins Barrow, one of Canada's leading accounting organizations. We are represented globally in 110 countries through **Baker Tilly International**, an alliance of independent accounting firms. For you, this means we can:

- Access specialized resources and performance tools, if needed.
- Seamlessly service you across Canada, in the U.S. and around the world.
- Confidently tackle a wide range of complex financial and operational issues.

For more information on our approach, solutions for specific client groups, and the credentials of our experienced team, please visit:

www.collinsbarrowottawa.com

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INTERNATIONAL

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