



Tax Advisory Services

Pride. Passion. Professionalism.

Collins Barrow Ottawa LLP has assembled a strong team of tax specialists with over 60 years of collective experience in tax advice and compliance. Our professionals bring the credentials and experience you need to play an integral role in your business success.

We are committed to helping our clients through effective strategies that minimize tax and build wealth through:

- ✓ Canadian and US Personal Tax
- ✓ Corporate Tax Compliance and Planning
- ✓ Personal Financial Planning
- ✓ Estate and Wealth Management
- ✓ Corporate Restructuring
- ✓ Purchase and Sale of a Business
- ✓ Executive Compensation
- ✓ Estate and Trust Compliance and Planning
- ✓ Incorporation of Professionals
- ✓ Succession and Retirement Planning
- ✓ GST and other Commodity Taxes

Experience is the Key

Our training and experience enables us to quickly identify tax saving opportunities, ensure that you are complying with tax laws; and implement tax efficient strategies. Our professionals:

- Have developed and implemented tax saving strategies for a wide range of industries;
- Have dealt with complex compliance issues in personal, corporate, estate and commodity tax areas;

- Are credentialed by the Canadian Institute of Chartered Accountants, the American Institute of Certified Public Accountants and the Financial Planners Standards Council.

What You Can Expect

Quality Tax Services

- You can depend on us to develop tax plans that maximize shareholder wealth while at the same time comply with tax laws. As Chartered Accountants specializing in tax, our experts maintain continual professional development to remain on the cutting edge of tax saving ideas and up-to-date with tax legislation, regulations and court cases.

Proactive Advice

- We are qualified as experts in Canadian and US tax, personal financial planning and commodity tax. We will provide you with forward thinking, easy to understand and practical tax advice.

Plain Language

- Our objective is to communicate our tax planning strategies and advice in a clear, straightforward manner that removes ambiguity and possible misinterpretations.

Ottawa Office

301 Moodie Drive, Suite 400
Ottawa, Ontario K2H 9C4
T (613) 820-8010 F (613) 820-0465
ottawa@collinsbarrow.com

Manotick Office

1136 Clapp Lane
Manotick, Ontario K4M 1A3
T (613) 692-2553 F (613) 692-2995
manotick@collinsbarrow.com

Queensview Office

2725 Queensview Drive, Suite 500
Ottawa, Ontario K2B 0A1
T (613) 226-5661 F (613) 226-3141
queensview@collinsbarrow.com

Tax Advisory Services

Credentialed, Experienced Resources... Tax Minimization Strategies...
Clear, Straightforward Tax Advice...

Respect for Your Timelines

- We understand the pressures of tax filing deadlines. We will do anything and everything to meet government filing timelines – short of compromising the quality or accuracy of our work.

Peace of Mind

- When a member of our team is on your case with the Canada Revenue Agency, you can rest assured that you will have a senior experienced professional – someone who will handle all aspects of your case in a thorough, objective, and professional manner.

Our Tax team members are:

Robert Rock, CA, CFP is a Partner of the firm and brings over 25 years of professional expertise providing income tax, executive compensation planning commodity tax, business reorganization and succession and financial planning advice to a wide range of clients. Contact Rob at: rock@collinsbarrow.com

Ken Tammadge, CA, CPA (ILL.) is a Partner of the firm and brings over 30 years of professional expertise in providing services to entrepreneurial clients on a variety of tax issues in the areas of business succession, estate and retirement planning as well as cross-border tax issues. Contact Ken at: ktammadge@collinsbarrow.com

Rosa Maria Iuliano, M.Acc., CA is a Partner of the firm specializing in providing income tax, commodity tax, and financial planning advice to proprietorships, partnerships and owner-managed corporations and not-for profit organizations. Contact Rosa at: riuliano@collinsbarrow.com

Sylvain Campeau, CA, CPA (ILL) is a Senior Tax Manager in the firm and a specialist in income tax, commodity tax and complex cross border tax issues. Contact Sylvain at: scampeau@collinsbarrow.com

Why Collins Barrow Ottawa LLP

We are a well rounded **tax, accounting and business advisory firm**. Our extensive experience spans various industry sectors including manufacturing, retail, construction, service, technology, petroleum, health care, education, and transportation. That means we can quickly and efficiently apply our cross-industry experience – and add significant value to the work we do for you.

With Collins Barrow Ottawa, you are always assured of **partner involvement** – someone that will oversee a dedicated team of professionals and researchers and ensure your requirements are met.

In addition, we are part of Collins Barrow, one of Canada's leading accounting firms. We are represented globally in 110 countries through **Baker Tilly International**, an alliance of independent accounting firms. For you, this means we can:

- Access specialized resources and performance tools, if needed.
- Seamlessly service you across Canada, in the US and around the world.
- Confidently tackle a wide range of complex financial and operational issues.

For more information on our approach, solutions for specific client groups, and the credentials of our experienced team, please visit:

www.collinsbarrowottawa.com

The information in this bulletin is current as of November 2009.

© 2009 Collins Barrow Ottawa LLP

This office is independently owned and operated by Collins Barrow Ottawa LLP. The Collins Barrow trademarks are used under license.



an independent member of
BAKER TILLY
INTERNATIONAL

Ottawa Office

301 Moodie Drive, Suite 400
Ottawa, Ontario K2H 9C4
T (613) 820-8010 F (613) 820-0465
ottawa@collinsbarrow.com

Manotick Office

1136 Clapp Lane
Manotick, Ontario K4M 1A3
T (613) 692-2553 F (613) 692-2995
manotick@collinsbarrow.com

Queensview Office

2725 Queensview Drive, Suite 500
Ottawa, Ontario K2B 0A1
T (613) 226-5661 F (613) 226-3141
queensview@collinsbarrow.com